

**LETSHEGO HOLDINGS LIMITED**  
Incorporated in the Republic of Botswana Co. 98/442 (The "Company")



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**SHARE SPLIT AND DIVIDEND DECLARATION**

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Shareholders are referred to the results of the Extraordinary General Meeting of Shareholders that was published on Friday 16 April 2010 setting out that the share split of 10 for 1 was approved by Shareholders and that this was effective on the Botswana Stock Exchange on Friday 16 April 2010.

Shareholders are also referred to the dividend announcement that was published on Friday 16 April 2010 as part of the publication of the audited results of the Group for the year ended 31 January 2010.

Shareholders are advised that the dividend announcement on 12 April 2010 was before the impact of the share split that took effect on 16 April 2010.

For the avoidance of doubt, Shareholders are advised that the dividend declared post the share split is 3.0 thebe (three) per share. All other details remain the same.

Important dates pertaining to the dividend are:

Declaration date	12 April 2010
Last date to register	30 April 2010
Dividend payment date	on or about 7 May 2010

By way of illustration if a shareholder held 10,000 (ten thousand) shares prior to the share split then they would be eligible for a dividend of 30 thebe per share that is payable on or about 7 May 2010 totaling P3,000 before any applicable withholding taxes.

The same shareholder, post the share split would hold 100,000 (one hundred thousand) shares and would also be eligible for a dividend of 3 thebe per share that is payable on or about 7 May 2010 totaling P3,000 before any applicable withholding taxes.

For and on behalf of the Board

Sponsoring Broker

A handwritten signature in black ink, appearing to be "C M Lekaukau".

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**C M Lekaukau**  
Chairman  
20 April 2010



**Stockbrokers Botswana Ltd.**  
*Member of the Botswana Stock Exchange*