The Board of Directors of Let'shego Holdings Limited ("The Group") is pleased to present an extract of the reviewed consolidated results for the six months ended 30 June 2017.

HIGHLIGHTS

- **Advances to customers**: 19%
- **Operating income**: 14%
- **Profit before tax**: 2%
- **Interim dividend per share**: 8.5t

### CONTINUED PROGRESS ON DELIVERY OF THE STRATEGIC AGENDA

- The Group's performance was buoyed by a continued focus on customers and strong supervision of all risks.
- A diverse range of services including lending, micro-finance, and savings.
- Implementation of new share incentive schemes.
- The Group's financial position is strong and it has ample funding to support additional lending.

### TARGETED INVESTMENT SUPPORTS LETSHEGO'S STRATEGIC AGENDA

- The Group employed 1,891 (2016: 1,640) full-time employees supplemented by an additional 284 (2016: 323) part-time employees.
- Return on Assets was 9%.
- The Group's capital adequacy ratio is now 88% of the overall loan portfolio with MSE at 12%.

### SEGMENTAL REPORTING (CONT'D)

- Other operating income of P'000 included: 2,144,045,175 ordinary shares of no par value (2016: 2,134,763,925).
- Net cash (utilised in) / generated from operating activities is P'000.
- The loan portfolio charged with fair value losses is P'000.

### CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

- Total comprehensive income is P'000.
- Ordinary shareholders' equity is P'000.
- Share capital is P'000.

### ROA and ROE (%)

- ROA is %.
- ROE is %.

### OTHER COMPREHENSIVE INCOME

- Other comprehensive income is P'000.
- Gain on translation of foreign currency assets is P'000.

### PROFIT FOR THE PERIOD

- Profit for the period is P'000.

### OPERATING ACTIVITIES

- Net cash (utilised in) / generated from operating activities is P'000.
- Net cash acquired from acquisitions is P'000.

### ADVANCES TO CUSTOMERS

- Advances to customers is P'000.
- Advances to customers charged with fair value losses is P'000.

### NET INTEREST INCOME

- Net interest income is P'000.

### COMBINED STATEMENT OF INCOME AND OTHER COMPREHENSIVE INCOME

- Combined statement of income and other comprehensive income is P'000.
- Combined statement of income is P'000.

### ADVERTISING

- Advertising is P'000.

### DEPOSIT FROM BANKS

- Deposit from banks is P'000.

### INCOME FROM SALES OF LONG-TERM INVESTMENTS

- Income from sales of long-term investments is P'000.

### ASSETS

- Non-current assets is P'000.
- Current assets is P'000.

### OTHER RECEIVABLES

- Other receivables is P'000.

### NET LIABILITIES AND EQUITY

- Net liabilities and equity is P'000.
- Liabilities and equity as at 30 June 2017 is P'000.

### SHAREHOLDERS' EQUITY

- Shareholders' equity is P'000.
- Ordinary shareholders' equity is P'000.
- Share capital is P'000.

### OTHER INCOME

- Other income is P'000.

### OPERATIONAL RISKS

- Operational risks are P'000.

### NET CASH (UTILISED IN) / GENERATED FROM OPERATING ACTIVITIES

- Net cash (utilised in) / generated from operating activities is P'000.

### ADVANCES TO CUSTOMERS

- Advances to customers is P'000.
- Advances to customers charged with fair value losses is P'000.

### NET INTEREST INCOME

- Net interest income is P'000.

### COMBINED STATEMENT OF INCOME AND OTHER COMPREHENSIVE INCOME

- Combined statement of income and other comprehensive income is P'000.
- Combined statement of income is P'000.

### ADVERTISING

- Advertising is P'000.

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### SHAREHOLDERS' EQUITY

- Shareholders' equity is P'000.
- Ordinary shareholders' equity is P'000.
- Share capital is P'000.

### OTHER INCOME

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### OPERATIONAL RISKS

- Operational risks are P'000.

### NET CASH (UTILISED IN) / GENERATED FROM OPERATING ACTIVITIES

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