



LETSHEGO AFRICA HOLDINGS LIMITED

Incorporated in the Republic of Botswana with limited liability under Registration Number

BW00000877524

BSE Code: LETS-EQO

(“Letshego Africa” or the “Company” or the “Group”)

CAUTIONARY ANNOUNCEMENT UPDATE

Shareholders are referred to the cautionary announcements published by Letshego Africa on X-News, with the most recent being on 9 January 2026, stating that the Company has received and is reviewing binding offers from potential counterparties.

Shareholders are advised that the Company continues to work towards a potential corporate transaction materializing and, to this end, shareholders are further advised that the Company has entered into exclusive negotiations with a potential counterparty regarding its binding offer.

While the Company continues to explore the potential transaction, shareholders are reminded that no decision(s) have been made, and there is no guarantee that any agreement or transaction will materialize from these engagements with the potential counterparty.

A corporate transaction(s), if concluded, may have a material effect on the price of the Company's securities and therefore shareholders are advised to continue to exercise caution when dealing in the Company's securities.

The Board wishes to remind shareholders that all Group and subsidiary businesses remain uninterrupted and continue to operate as usual.

For any enquiries, please email investor@letshego.com

By order of the Board

9 February 2026