

## LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the "Company")



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### CAUTIONARY ANNOUNCEMENTS – Letshego / Nigeria Transaction and update on Tanzania Transaction

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Letshego Holdings Limited ("HL" / "the Company") was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. It is a holding company with consumer and micro lending subsidiaries across nine countries in Southern and East Africa - Botswana, Kenya, Lesotho, Mozambique, Namibia, Rwanda, Swaziland, Tanzania and Uganda.

#### 1. Nigeria Transaction

The Board of Directors would like to inform Shareholders that the Company has entered into negotiations with a third party in Nigeria to acquire a 100% shareholding in a deposit taking financial institution that specializes in micro finance, which if successfully concluded, and subject to all regulatory approvals, may result in a transaction that could have an impact on the price of the Company's securities.

#### 2. Update on Tanzania Transaction

Shareholders are further advised that the transaction in Tanzania, as communicated to Shareholders on 27 April 2015 and 10 June 2015, remains subject to regulatory approval.

Accordingly, Shareholders are advised to exercise caution when dealing in the Company's securities until a further announcement is made.

For and on behalf of the board

A handwritten signature in black ink, appearing to read "J A Burbidge".

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**J A Burbidge**  
Chairman

**24 July 2015**

Sponsoring Broker



**Stockbrokers Botswana Ltd.**

*Member of the Botswana Stock Exchange*