

LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the “Company”)



TRADING ANNOUNCEMENT – YEAR END FINANCIAL RESULTS

Letshego Holdings Limited (“LHL” / “the Company” / “Letshego”) was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. It is an inclusive finance focused group with consumer, micro-lending and deposit-taking subsidiaries across sub-Saharan Africa.

The Listings Requirements of the Botswana Stock Exchange (BSE) require Letshego to announce, through the BSE and the press, any circumstances or events that have, or are likely to have, a material bearing related to the financial results of the Company for a period to be reported upon next.

The Board of Letshego Holdings Limited hereby informs Shareholders that the Company’s profit after tax for year ended 31 December 2017 will be materially higher (10% to 15%) than those reported for the period ended on 31 December 2016.

In view of the above, Shareholders and investors are advised to exercise caution when trading in the Company’s securities until such time as a detailed announcement is made. Detailed results for the year ended 31 December 2017 are expected to be released on or about 5 March 2018 following the completion of all internal governance procedures.

The information in this trading update has not been reviewed or reported on by Letshego Holdings Limited’s independent auditors.

For and on behalf of the board

Sponsoring Broker

A handwritten signature in blue ink, appearing to read "E Banda", is positioned above the printed name of the Chairman.

E Banda
Chairman

9 February 2018

The logo for African Alliance Securities features a stylized, blue, calligraphic "AA" monogram on the left. To the right of the monogram, the words "AFRICAN ALLIANCE" are written in a blue, serif font, with "SECURITIES" in a smaller, blue, sans-serif font underneath.