

LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 981442 (the "Company")



AVAILABILITY of LETSHEGO HOLDINGS LIMITED QUATERLY COVENANT COMPLIANCE CERTIFICATE

Letshego Holdings Limited ("LHL" | "the Company" | "Letshego") was incorporated in 1998, is Headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. Letshego is an inclusive finance focused Group with microfinance banking and consumer lending subsidiaries across eleven countries in sub-Saharan Africa.

This announcement is being released on the BSE for information purposes only in respect of Letshego Holdings Limited's ZAR2,500,000,000 and BWP2,500,000,000 Medium Term Note Programme (the **Programme**).

Pursuant to the Terms and Conditions of the Programme, Noteholders are advised that the Issuer's quarterly covenant certificate has been signed off by the Issuer's independent auditor and is now available upon request from the Issuer.

For and on behalf of the Issuer

A handwritten signature in dark ink, appearing to read "Colm".

Colm Patterson

25 September 2019

Sponsoring Broker

