

LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the "Company")



TRADING NOTICE – interim results for the six month period to 31 July 2010

Letshego Holdings Limited is a leading provider of unsecured consumer loans, is listed on the Botswana Stock Exchange, IFSC accredited and has operations in Botswana, Mozambique, Namibia, Swaziland, Tanzania, Uganda and Zambia.

The Board of Directors of the Company would like to bring to the attention of shareholders that the profit before tax for the six month period ending 31 July 2010 is expected to be 40% higher than the prior financial period to 31 July 2009.

In line with Botswana Stock Exchange rules the Company will publish the reviewed interim financial results for the period ended 31 July 2010 during mid October 2010.

For and on behalf of the board

A handwritten signature in black ink, appearing to be "C M Lekaukau", is written over a horizontal line.

C M Lekaukau
Chairman

6 September 2010

Sponsoring Broker



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange