

LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the "Company")



PRESS ANNOUNCEMENT – NON ELECTIVE SCRIP DIVIDEND

Letshego Holdings Limited, a leading provider of unsecured consumer loans, is listed on the Botswana Stock Exchange and IFSC accredited, has operations in Botswana, Mozambique, Namibia, Swaziland, Tanzania, Uganda and Zambia.

The Board of Directors of the Company would like to bring to the attention of Shareholders that the Company intends to seek Shareholder approval for a non-elective scrip dividend of P250 million which translates into a gross dividend of 13.6 thebe per share.

Shareholders registered as at the 17 March 2011 shall be entitled to participate in the scrip dividend.

Shareholders are therefore advised to exercise caution when dealing in the securities of the Company.

For and on behalf of the board

Sponsoring Broker

A handwritten signature in black ink, appearing to be "C M Lekaukau".

C M Lekaukau
Chairman

21 February 2011



Stockbrokers Botswana Ltd.
Member of the Botswana Stock Exchange