

LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the "Company")



TRADING ANNOUNCEMENT – Year End Financial Results

Letshego Holdings Limited is a leading provider of unsecured consumer loans, is listed on the Botswana Stock Exchange, IFSC accredited and has operations in Botswana, Mozambique, Namibia, Swaziland, Tanzania, Uganda and Zambia.

The Board of Directors of the Company would like to provide an update to Shareholders that, the results for the financial year ended 31 January 2011 will generally be in line with the growth recorded for the interim period. Specifically, the Group's earnings before tax and excluding the prior year positive impact of the disposal of the short term legal expenses agency, Letshego Guard (Proprietary) Limited, are expected to be 35% higher than the prior financial year.

In line with Botswana Stock Exchange listing requirements, the Company will publish the final audited financial results for the year ended 31 January 2011 in mid-April 2011.

For and on behalf of the board

A handwritten signature in black ink, appearing to be "C M Lekaukau".

C M Lekaukau
Chairman

22 February 2011

Sponsoring Broker



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange